

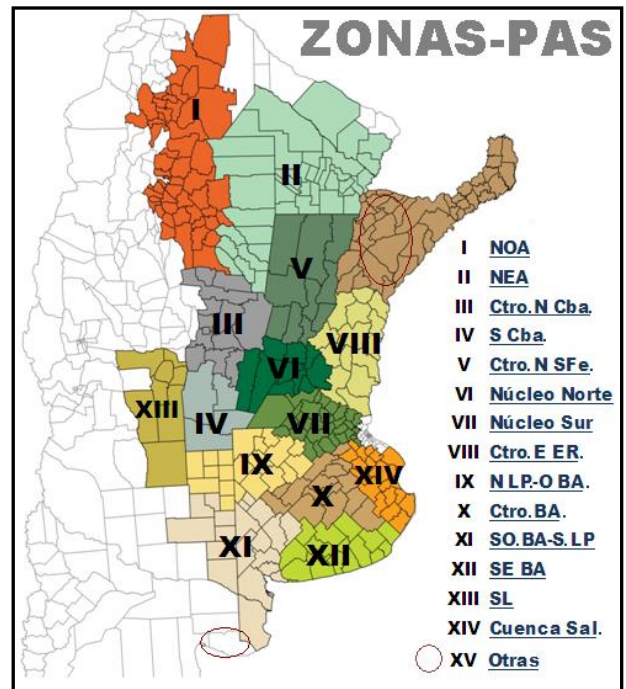


# Weekly Ag Report

BUENOS AIRES GRAIN EXCHANGE

**WEEK ENDED ON Nov. 19, 2015**

**CROP REPORT - HIGHLIGHTS**  
**Estimations and Agricultural Projections Department**  
**Buenos Aires Grain Exchange**



**Referencias:**

**NOA:** Salta+Tucumán+Jujuy+Catamarca+Oeste Sgo del Estero.  
**NEA:** Chaco+Este Sgo del Estero+Formosa.  
**Ctro N Sfe:** Centro-Norte de Santa Fe. **Ctro N Cba:** Centro-Norte de Córdoba.  
**Núcleo Norte:** Este de Córdoba+Centro-Sur de Santa Fe+Sudoeste de Entre Ríos.  
**S Cba:** Sur de Córdoba. **N LP-O BA:** Norte de La Pampa+ Oeste de Buenos Aires.  
**Ctro E ER:** Entre Ríos excluido Victoria y Diamante.  
**Ctro BA:** Centro de Buenos Aires.  
**SO BA-S LP:** Sudoeste de Buenos Aires+Sur de La Pampa.  
**SE BA:** Sudeste de Buenos Aires. **SL:** San Luis.  
**Cuenca Sal:** Este de la Cuenca del Salado. **Otras:** Corrientes+Misiones.

**WEEKLY AGRICULTURAL WEATHER OUTLOOK**

*BUENOS AIRES GRAIN EXCHANGE*

**November 19, 2015**

**AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 19 TO 25, 2015: PRECIPITATIONS OF VARYING INTENSITY, WITH CHANCES OF SEVERE STORMS OVER SOME AREAS OF THE NORTHEAST AND SOUTHWEST OF THE AG. REGION, FOLLOWED BY A SHARP TEMPERATURE DROP AND A LATER TEMPERATURE RISE.**

At the beginning of the perspective, the front which has been present over the last days will come to an end. Precipitations will be mainly localized over the common borders of Córdoba, La Pampa and Buenos Aires and the other over the north of Misiones. Neighbouring areas will also be affected with severe storms, chances of hail, winds and showers. On the contrary, the rest of the ag. region will report values ranging from moderate to scarce. Coupled with the front, winds will rotate to the south, leading to a temperature drop over most part of the ag. region, with chances of local frosts in some areas of the Center-east of Uruguay, the southeast of Buenos Aires and the high areas of the West. Later on, northerly winds will return to most part of the ag. region leading to highs above normal.

# SOYBEAN

To date, nationwide planting progress accounts for 30.9 % of **19,800,000 hectares** projected, posting a week-on-week advance of 10.9 % and a YOY increase of 0.5 %. Overall, more than six million hectares were planted, which are mostly located in the center of the ag region. At the same time, planting fieldwork is spreading toward the south and it is taking momentum in Buenos Aires and La Pampa.

SOYBEAN PLANTING				As of: Nov. 19, 2015	
2014/15 Season		Hectareage (Ha)		Percentage planted (%)	Hectares planted
Zone		2013/14	2014/15		
I	NOA	900.000	700.000	0,0	-
II	NEA	1.500.000	1.350.000	3,3	45.120
III	Ctro N Cba	2.200.000	2.300.000	9,1	209.770
IV	S Cba	1.700.000	1.750.000	22,3	389.875
V	Ctro N SFe	1.300.000	1.350.000	15,1	203.300
VI	Núcleo Nort	3.270.000	3.000.000	58,3	1.749.800
VII	Núcleo Sur	2.730.000	2.590.000	55,2	1.430.588
VIII	Ctro E ER	1.250.000	1.300.000	50,5	656.425
IX	N LP-OBA	1.850.000	2.200.000	36,4	799.700
X	Ctro BA	650.000	760.000	40,2	305.750
XI	SO BA-S LP	520.000	600.000	3,3	19.525
XII	SE BA	1.680.000	1.500.000	14,4	215.250
XIII	SL	180.000	180.000	17,5	31.500
XIV	Cuenca Sal	220.000	170.000	30,7	52.240
XV	Otras	50.000	50.000	12,0	6.000
TOTAL		20.000.000	19.800.000	30,9	6.114.843

# CORN

Corn planting has gotten traction in the last week, only delayed by some rainfall, which ensured good emergence on planted plots. Late and second planting area continues to be bullish, though it might be limited by chemical fallow lands which are closed for soybean, as well as by potential water excess in the center of the country. Consequently, initial planting intention remains at **2,720,000 ha**, and planting progress posted 37.1 % of area, with a week-on-week advance of 0.6 percentage points.

CORN PLANTING				As of: Nov. 19, 2015	
2015/16 Season		Hectareage (Ha)		Percentage planted (%)	Hectares planted
Zonas		2014/15	2015/16		
I	NOA	230.000	193.200	0,0	-
II	NEA	360.000	302.400	20,0	60.480
III	Ctro N Cba	540.000	426.600	16,7	71.242
IV	S Cba	390.000	308.100	20,0	61.620
V	Ctro N SFe	140.000	109.200	20,0	21.840
VI	Núcleo Norte	365.000	266.450	75,0	199.838
VII	Núcleo Sur	300.000	219.000	70,0	153.300
VIII	Ctro E ER	137.000	106.860	75,0	80.145
IX	N LP-OBA	370.000	307.100	50,0	153.550
X	Ctro BA	179.000	146.780	40,0	58.712
XI	SO BA-S LP	98.000	83.300	67,5	56.228
XII	SE BA	92.000	78.200	68,0	53.176
XIII	SL	123.000	105.780	10,0	10.578
XIV	Cuenca Sal	52.000	46.800	50,0	23.400
XV	Otras	24.000	20.400	30,0	6.120
TOTAL		3.400.000	2.720.170	37,1	1.010.228

# SUNFLOWER

The rise of soil temperatures and rainfalls received last week have produced optimal conditions for planting, elevating progress to 60.8 % of area, still projected at **1,450,000 hectares** (year 14/15: 1.3 Mha). Sunflower planting has finished in the mid-north of Córdoba and the north main sunflower region, while in the center and south of Buenos Aires some plots still remain to be incorporated near the end of optimal window, in late November.

SUNFLOWER PLANTING					As of: Nov 19, 2015	
2015/16 Season		Hectareage (Ha)		Percentage planted (%)	Hectares planted	
Zone		2014/15	2015/16			
I	NOA	-	-	-	-	
II	NEA	135.000	180.000	100,0	180.000	
III	Ctro N Cba	2.000	3.000	100,0	3.000	
IV	S Cba	15.000	18.000	100,0	18.000	
V	Ctro N SFe	90.000	150.000	100,0	150.000	
VI	Núcleo Norte	4.000	7.000	100,0	7.000	
VII	Núcleo Sur	5.000	5.000	100,0	5.000	
VIII	Ctro E ER	3.000	4.000	100,0	4.000	
IX	N LP-OBA	90.000	108.000	85,0	91.800	
X	Ctro BA	50.000	45.000	80,0	36.000	
XI	SO BA-S LP	420.000	420.000	55,0	231.000	
XII	SE BA	390.000	390.000	65,0	253.500	
XIII	SL	20.000	30.000	75,0	22.500	
XIV	Cuenca Sal	72.000	85.000	80,0	68.000	
XV	Otras	4.000	5.000	100,0	5.000	
TOTAL		1.300.000	1.450.000	74,1	1.074.800	

# WHEAT

Wheat harvest is moving forward mainly in the NW and NE Areas, raising nationwide harvest progress to 13.9 % of suitable area, yielding an average of 1.79 tons/ha nationwide. Consequently, productive projection remains at **9,500,000 tons** this season. Yield expectations have shown a rising trend nearing harvest in the south of the ag region. If such expectations are realised at the start of harvest in Buenos Aires, projected production might be increased.

WHEAT HARVEST						As of: Nov. 19, 2015		
2015/16 Season		Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
Zone		Sown	Lost	Harvestable				
I	NOA	203.000	30.000	173.000	85,0	147.050	13,0	191.296
II	NEA	210.000	16.000	194.000	90,0	174.600	17,5	305.480
III	Ctro N Cba	490.000	33.000	457.000	18,0	82.260	21,4	176.402
IV	S Cba	205.000	-	205.000	-	-	-	-
V	Ctro N SFe	185.000	10.000	175.000	40,0	70.000	22,0	154.000
VI	Núcleo Norte	320.000	15.000	305.000	5,0	15.250	30,0	45.750
VII	Núcleo Sur	250.000	-	250.000	-	-	-	-
VIII	Ctro E ER	115.000	7.000	108.000	3,0	3.240	29,0	9.396
IX	N LP-OBA	330.000	-	330.000	-	-	-	-
X	Ctro BA	120.000	-	120.000	-	-	-	-
XI	SO BA-S LP	685.000	-	685.000	-	-	-	-
XII	SE BA	530.000	-	530.000	-	-	-	-
XIII	SL	5.000	-	5.000	-	-	-	-
XIV	Cuenca Sal	42.000	15.000	42.000	-	-	-	-
XV	Otras	10.000	800	9.200	50,0	4.600	20,6	9.476
TOTAL		3.700.000	126.800	3.588.200	13,9	497.000	17,9	891.800

# GRAIN SORGHUM

Commercial grain sorghum planting continues to make progress boosted by a rise of temperatures in the last few weeks. Planting intentions remain steady as in the last weeks, covering an area projected at **850,000 ha**. Progress accounts for an estimated 23.3 % of nationwide area, observing the most significant progress rates in the provinces of Santa Fe, Entre Ríos and the north of Buenos Aires, in the south main sorghum growing region.